

# KY Medicaid Edifecs Ramp Manager User Instruction Manual

Cabinet for Health and Family Services Department for Medicaid Services

September 19, 2022

# **Document Change Log**

Version	Changed Date	Changed By	Reason
2.0	5/9/2011	Martha Senn Kathy Dugan Ron Chandler	Initial Creation
2.1	5/10/2011	Martha Senn Kathy Dugan Ron Chandler	Revised and formatted to DMS specifications.
2.2	6/9/2011	Martha Senn Kathy Dugan Ron Chandler	Revised and formatted to DMS specifications.
2.3	6/14/2011	Martha Senn Kathy Dugan Ron Chandler	Revised and formatted to DMS specifications.
2.4	6/17/2011	Martha Senn Kathy Dugan Ron Chandler	Revised and formatted to DMS specifications.
2.5	6/22/2011	Martha Senn Ann Murray	Revised and formatted to DMS specifications.
2.6	6/23/2011	Martha Senn	Revised and formatted to DMS specifications.
2.7	7/7/2011	Martha Senn	Updated Ramp Manager Screen shots.
2.8	1/3/2017	Martha Senn	Updates to outdated screen shots
2.9	9/19/2022	Brianna Hicks	Updated Header Logo from Kentucky Sunrise to Team Kentucky (CO33931)

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# 1 Introduction

Edifecs Ramp Management provides a branded, self-service portal to onboard trading partners that reduces the resources, time and cost to integrate partners, while enhancing partner support and reducing the risk of errors in production.

In addition, it provides a best-practice approach to quickly and efficiently guide partners through every step of the on-boarding process. Self-service testing and troubleshooting decrease internal technical support requirements and accelerate task completion. Partner self-service testing is supported by communication tools and a resource library that simplifies, enriches and streamlines communication with partners. Dashboards and reports provide internal managers with a comprehensive view of partner progress.

## 2 Purpose

- Reduce cost to on-board trading partners using guided programs for self-service testing and troubleshooting; these programs aid partners in their on-boarding tasks and reduce the testing burden on internal staff;
- Shorten lead-time to production using best-practice on-boarding and testing processes that accelerate partner task completion;
- Provide better support to trading partners with a reference library, issue management system, and a dashboard that provide a rapid, accurate and comprehensive view of partner on-boarding status; and,
- Reduce risk of errors in production using a program and task model that delivers a best practice on-boarding process to yield high-quality results in production.

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### **3** Register an Account

	<u> </u>
	Á.
	EDIFECS CommerceDesk
	Logon:
	User ID:
	(This field is case sensitive)
	OK
	Recover Password
Set .	Recover Username Register for an account
A AT	
- Alter	ň
The second se	V
- 32017	Obland? Version 7.0.0.4
	Copyright © 1999-2011 Edifecs Inc. All rights reserved.

To register an Account click on the Register Link to Self-register and create a user profile account for the Kentucky Medicaid Ramp Manager System. The link to the Ramp Manager System is available at <a href="https://sites.edifecs.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName="https://sites.edifecs.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName="https://sites.edifecs.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName="https://sites.edifecs.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName="https://sites.edifecs.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName="https://sites.edifecs.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName="https://sites.edifecs.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName="https://sites.edifecs.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName="https://sites.edifecs.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName="https://sites.edifecs.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName="https://sites.edifecs.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName="https://sites.edifecs.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName="https://sites.edifecs.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName="https://sites.edifecs.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName="https://sites.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName="https://sites.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName="https://sites.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName="https://sites.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName="https://sites.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName="https://sites.com/sites.com/sites.com/sites.com/sites.com/sites.com/sites.com/sites.com/sites.com/sites.com/sites.com/sites.com/sites.com/sites.com/

.



• Click Next to continue;

Account Registration Wizard	
License and Privacy Agreement Read and confirm the following agreement.	8
USER AGREEMENT This User Account Agreement (hereinafter "Agreement"), effective today, is made by and between the Commonwealth of Kentucky Cabinet for Health and Family Services ("CHFS"), Department of Medicaid Services ("DMS"), and users who sign up for an account on this website (hereinafter "User") the aforementioned being a licensed health care provider or an entity who acts on behalf of a licensed health care provider. WHEREAS, User renders certain professional health care services ("Services") to members of employer groups and individuals, and submits documentation of those Services to DMS; and, WHEREAS, DMS, in its	•
I have read the agreement and agree to its terms.	
Cancel	Next

- Read the License Agreement;
- Click Next to continue;

https://sites.edifecs.com/content/wi					
Account Registration Wizard					
Create User Identification Name and Password Register your account and contact information. The * denotes a required field.					
Contact Name, Title and F	mail				
First Name:**	M.I. Last Name:*				
Title:					
Email Address:*					
Coofirm Empil Addross	. *				
Preferred Email Type					
Phone and Fax					
Business Phone:	Ext.:				
Cell Phone:					
Home Phone:					
Business Fax:					
Business Address					
Address Line 1:					
Address Line 2:					
City:	State:				
Zip:	Country: Please select a country 💙				
User Name, Password & S	ecurity Question				
User Name:*					
Password:*	Confirm Password:*				
	Choose a password that is at least eight(8) characters long.				
Security Question:					
Your Answer:	If you forget your password you'll need to confirm this information. To protect your				
	account, make sure "Your Answer" is memorable for you but hard for others to guess!				
	Cancel Previous Next				

- Complete User Identification Name and Password Screen;
- Click Next to continue;

NOTE: HP/EDI request that <u>all fields</u> be completed; the User Name of the account must be the KY Medicaid 10- digit Trading Partner ID 99XXXXXXXX.

- Complete the Organization information;
- If prior page was completed use the Copy User Information to Auto Populate the information; and,
- Click Next to continue.

Enter New Partner Information Enter partner name, address and identifiers.				
Trading Partner				
Name and Identifiers Name: *	9900002154			
Phone, URL, and Email Primary Phone:	800-205-4696 Extension:			
Primary Fax: Email Address:	ky_edi_helpdesk@hpe.c			
Home Page: Commerce Page:				
Billing Address Billing Address Line 1:				
Billing Address Line 2: City:	State/Region:			
Zip/Postal Code: Shipping Address	Country: Please select a country V	<u>_</u>		
Shipping Address Line 1: Shipping Address Line 2:				
City: Zip/Postal Code:	State/Region: Country: Please select a country			
	Cancel Previous Ne	ext		



• The account registration is complete, click on Finish.

#### 3.1 Logging On to a Ramp Management Business Application

and the second se	
	EDIFECS CommerceDesk
HILLE	Logon:
	User ID:
	(This field is case sensitive)
	Recover Password
and the second sec	Recipter for an account
have	
- 55211	CDApp03 Version 7.0.0.1 Copyright © 1999-2011 Edifect Inc. All rights reserved.

### TO LOG ON TO A RAMP MANAGEMENT BUSINESS APPLICATION

1. Go to the KY Ramp Management Site at https://sites.edifecs.com/sites/default/start.jsp?uid=tuvWi9K&SiteKey=medicaidky&UserName=

S.	EDI	FECS			
	Logon:				
	User ID:				
	Password:				
	(This field is case sensitive)				
	Recover Pas	sword			
	Recover Username				
	Register for a	an account			

- 2. Type your user name in the **User ID** text box.
- 3. Type your password in the **Password** text box.
- 4. Click Sign In.

Partner Profile Confirmation Please confirm your partner profile					
1	Profile Confirmation				
	This Partner profile is not o	onfirmed. Please review a	and confirm it.The p	profile was last modified by System	
	on April 20, 2011. Confirm Profile:				
2	Partner Profile (Organizat	ion)			
	Name and Identifiers				
	Name: *				
	Phone, URL, and Email				
	Primary Phone:		Extension:		
	Primary Fax:				
	Email Address:				
	Home Page:				
	Commerce Page:				
	Billing Address				
	Billing Address Line 1:				
	Billing Address Line 2:				
	City:		State/Region:		
	Zip/Postal Code:		Country:	Please select a country	
	Shipping Address				
	Shipping Address Line 1:				
	Shipping Address Line 2:				
	City:		State/Region:		
	Zip/Rostal Code:		Country:	Please select a country	

- Add any additional profile information; and,
- Click Next to continue.

\*The Partner Profile confirmation screen appears once on the initial log on. User can update profile information at any time. After completion select Next to confirm the Welcome screen appears.

Manage 🖋

Click next to your user name in the top right corner of the Ramp Management ActionBar. The View Contact screen is displayed.

### 3.2 Logging Off from a Ramp Management Business Application



#### **TO LOG OFF**

• Click **Logoff** on the ActionBar, located in the top right corner of the screen. The Ramp Management Login screen is displayed.

#### **3.3** Compliance Report

Ramp Mana	gement			Welcome Manage 🔗 KY trading partner Manage 🔗
💧 Home 🛛 Programs	KY 5010 Validation P			💻 Help 🧐 Logoff
Start	Validation Error Report			
Reference Material	🗢 Close 🥥 📄 Split 🔯 Errors 📓 Data 🗟 Guide	Report 🔛 Download 🔛 Certify		
Tasks	Select Report Layout: Simple List	✓ 🗳		
Inbox				
Issues	Compliance Report			State of Kentucky Medicaid Community
Participants	Submitted: Tuesday, January 03, 2017 07:58:18 F	PM (GMT)		
	This report shows the results of a submitted data file validate and then generate and submit a new data file.	d against a guideline. To achieve com	pliance, the error count must be zero. If there are errors, y	you must fix the application that created the data file
	Test Summary		Page Information	
		Program Name:	KY 5010 Validation Program V3 - Edifecs v8.x	
	Passed 0 Error(s) 0 Errors Required for Pass	Task Name:	Test 837 Professional Claims	
		Guideline Name: Data File Name:	837P_5010.ecs 9900002154.001	
		Preprocessed Data File Name:	9900002154.001.processed	
		Data Submitted By:	KY trading partner	
	# Error	Err	or Data	Guideline Properties
	Copyright © 1999-2011 Edifecs, Inc. All rights reserved. Pow	ered by Edifecs.		

#### **Compliance Report Summary by Transaction**

Click on **Report** to achieve this view; screen print into a word document along with the Validation Certificate. Send the document to the KY Medicaid EDI Helpdesk at <u>KY EDI Helpdesk@hpe.com</u>.

### 3.4 Creating a Validation Certificate

When a partner completes an EDI data validation task against an ECS guideline, a validation certificate can be generated in Ramp Management.

To create a validation certificate

1. Click the **Programs** tab, and then click the name of the program containing the EDI data validation task you have completed.

- 2. Click Tasks on the NavigationBar. A list of program tasks is displayed.
- 3. Click the name of the EDI validation task. Select Test History, details of the task are displayed.
- 4. Click Create Certificate. A certificate is automatically generated.
- 5. Click **View Certificate** to view the generated certificate in a new screen.
- 6. Click Close

Ramp Management							
🔒 Home 🛛 Programs	KY 5010 Validation P						
Start	View Test Record Below are the details for this test file submission. Reports are generated	by XEngine valid	ator.				
Reference Material							
Tasks	1 Test Summary						
Inbox	Submitted By: Submitted Date: 01/03/2017						
Issues	Status: Passed						
Participants	Task: Test 837 Professional Claims						
	Guideline: 837P_5010.ecs						
	Deblocking settings Type: Auto Detected Deblocking Removed Chars: 0A0D Record Terminator: 7E Block Size:						
	View Certificate: <u>Click here to view Certificate</u> Attachments (Physical files for this test, including the uploaded data and generated File Name	compliance report.)	Size				
	■ 990002154.001	January 3, 2017	1 KB				
	A Data file in a plain text format.      CEPT_01022017_Text 827_4019820 inc	January 2, 2017	27.0 KB				
	- The image file containing the Certificate for the Test	January 5, 2017	37.9 KD				
	990002154.001.processed     - Test Data that was cleaned up by preprocessing it	January 3, 2017	0.9 KB				
	results.html     - The HTML version of the compliance report created by the XEngine validator.	January 3, 2017	3.4 KB				
	results print version.html     - The printer friendly HTML version of the compliance report created by the     XEngine validator.	January 3, 2017	3.8 KB				
	9900002154.001 report.xml     - The XML version of the compliance report created by the XEngine validator.	January 3, 2017	6.7 KB				
	SummarySimpleErrorReport.html	January 3, 2017	6.3 KB				
	SummaryInterleavedErrorReport.html	January 3, 2017	17 KB				
	InterleavedErrorReportWithData.html	January 3, 2017	42.3 KB				
	InterleavedErrorReportWithoutData.html	January 3, 2017	18.5 KB				

Select the Cert by date, in the example 01032017 Test 837P has the image of the validation test certificate.



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### 4 What to Do If You Forget Your User Name

If you have forgotten your Ramp Management user name, you can use the User Name Recovery Wizard to request that it be sent to your email address.

#### 4.1 To recover your USER NAME

1. Type the URL of the Ramp Management community in your web browser Address Bar, and then press Enter. The Ramp Management Login screen is displayed;

EDI	FECS
Logon:	
User ID:	
Password:	
	(This field is case sensitive)
Recover Pass	sword
Recover User	name
Register for a	n account

2. Click the Recover Username link;

Username Recovery Wizard: 1 of 2		
	Enter Email Address Please enter your email address below. If any matching user names are found, they will be sent to your email address. Email Address: di_helpdesk@hpe.com Click Next to continue or Cancel to exit the wizard.	
	Cancel Next	

3. Type your Email Address, and then click "Next". This must be the email address specified in your Ramp Management community contact profile; and,

Username Recovery Wizard: 2 of 2		
	Username Sent An email with the username(s) has been sent to the following address: ky_edi_helpdesk@hpe.com Click Previous to return to previous screen or Finish to exit the wizard.	
	Previous Finish	

4. Click Finish. Your user name is sent to your email address.

### 4.1.1 Example Email for Username Reminder

Tue 1/3/2017 3:39 PM Support@edifecs.com Username Reminder

Dear User,

Following your on-line request, this e-mail contains the list of usernames that you can use to logon to the State of Kentucky site:

9900002154

### 5 What to Do If You Forget Your Password

If you have forgotten your password, you can use the Password Recovery Wizard, accessed from the Ramp Management application Logon screen, to request a new password.

#### 5.1 To recover your password

- 1. Type the URL of the Ramp Management application's web site in your web browser Address Bar, and then press Enter. The application Logon screen is displayed;
- 2. Click the Recover Password link;

Password Recovery Wizard		
	Enter Email Address Please enter your email address below. If the system finds a matching account, a <b>new password</b> will be generated for you and will be sent to the specified address. Email Address: ky_EDI_helpdesk@hpe.com	
Previous Next		

- 3. Type your Email Address;
- 4. Click Next. An email message containing a unique password code is automatically sent to your email address; and,
- 5. At the Ramp Management Logon screen, log on with your new password.
- 6. Click Next to continue

Password Recovery Wizard: 1 of 3		
	Please enter your user name, select your secret question from the list, and then type your answer. User Name: 9900002154 Security Question: What is your favorite color?	
	Cancel Next	

Note

- Password recovery codes are sent to the email address specified in your Ramp Management community contact profile.
- 7. Click Next to continue.

#### 5.1.1 Example Email for Password Recovery Code



To 🗌 KY\_EDI\_Helpdesk

Dear EDI Helpdesk

Following your request for password recovery a unique code has been generated to further verify your identity

Code: rf8qXKb

Please enter this code now in the password recovery wizard.

Please note that if you close the browser window prior to entering this code it will automatically become invalid. You will have to run the Password Recovery Wizard again.

- 8. Enter Code provided in email;
- 9. Click Next to continue;

Password Recovery Wizard: 2 of 3		
	An e-mail has just been sent out to the e-mail associated with your account that contains a unique code. Please enter this code now. Note that if you close the browser window that code will no longer be valid and you will need to run the Password Recovery Wizard again.	
	Cancel Next	

Password Recovery Wizard: 3 of 3		
8	Dear EDI Helpdesk	
	This is your new password:	
	zhYRDGeyNK	
	Finish	

- 10. Click Finish to return to the logon screen; and,
- 11. Enter user name and new password.

### 6 How to access Help

### 6.1 Using Help

Ramp Management business applications include comprehensive Help designed to provide a stepby-step guide to using the features of the installed system.

Most application screens contain brief instructions for performing pertinent tasks. In addition, a Help button provides help with the fields in the current screen.

To get help with the current screen

• Click the **Help** button on the screen ActionBar. A new browser window opens, containing help for each field in the current screen.

CommerceDesk St 9990		Welcome EDI Helpdesk Staff Manage 🏈 9900
Home Programs		💻 Help 🕫 Log 🕅
Start	Welcome to State of Kentucky community	
Reference Material		

To open the Application Help file

• Click the **Help** button on the application ActionBar, located in the top right corner of the application window.

🕼 Contents 🗏 Index 🍞 Search 🗏 G	ilossary		- Search - GO	
X	Welcome to Ramp Management Help Click a link below for help with common tasks, or use the navigation pane on the left to find other help topics.			
	Getting Started Find out more about using Ramp Management Platform features: • What's New? • Navigation • Update Your User Account • Change Your User Contact Profile	Manage Your Organization Update your organization's profile and users: - Add Contacts to Your Organization - Edit Your Organization's Profile - Edit a Contact's Profile and Account - Delete Contacts from Your Organization	Manage Your Programs Complete programs to meet business objectives. Reference Material - Overview - Search for Reference Material Tasks - Overview - Complete Tasks	
			Issues - Overview - Add Issues to the Program - Respond to Program Issues - Close Issues	
	For information about customer support, training, and other Edifecs products, visit www.edifecs.com.			

• Help is displayed in a new browser window. Click Contents, Index, or Search to find the relevant Help topic.

### 7 Contact Information

### 7.1 Helpful links

- KY Ramp Manager at http://www.kymmis.com/kymmis/Electronic%20Claims/5010provoutreach.aspx;
- KYMMIS page at www.kymmis.com;
- Centers for Medicare and Medicaid Services at http://www.cms.gov;
- Washington Publishing Company at http://www.wpc-edi.com;
- Workgroup for Electronic Data Interchange at http://www.wedi.org; and,
- KY Department for Medicaid Services at http://chfs.ky.gov/dms.

### 7.2 Contact Information

- If you have questions, contact the EDI Helpdesk by email at ky\_edi\_helpdesk@hp.com or by phone at 800-205-4696; and,
- If you have technical questions regarding the KY Ramp Management System contact support@edifecs.com.